D.N.J. LBR 3016-1. Chapter 11 Plan or Disclosure Statement and Related Forms

- (a) **Table of Contents.** Every Chapter 11 Plan or Disclosure Statement must contain a Table of Contents.
- **(b) Modification.** If a chapter 11 plan proponent files a modified plan or disclosure statement, the entire modified document must be filed. The title must use a numerical designation such as "First Modified Plan" or "Second Modified Plan."
- (c) Required Forms in Subchapter V Cases. A Subchapter V debtor must file Local Forms Subchapter V Status Report and Small Business Debtor's Plan of Reorganization [or Liquidation] for Subchapter V Small Business Cases.

2020 Comment

This Rule was amended to add subdivision (c), which requires the use of mandatory Local Forms in Subchapter V cases.

In addition to the mandatory Local Forms referenced in subdivision (c), the following Local Forms are available in non-Subchapter V cases: *Chapter11 Plan* and *Chapter 11 Small Business Debtor's Combined Plan of Reorganization [or Liquidation] and Disclosure Statement.*

When using a *Chapter 11 Small Business Debtor's Combined Plan of Reorganization [or Liquidation] and Disclosure Statement*, a Debtor may object to the amount or validity of any Claim within 60 days (pursuant to DNJ LBR 3007-1) of the Confirmation Date by filing an objection with the Bankruptcy Court and serving a copy of the objection on the holder of the Claim. The Claim objected to must be specifically identified in the Combined Plan and will be treated as a Disputed Claim under the Combined Plan.

For individual Chapter 11 debtors, a Combined Plan and Disclosure Statement may only be used upon express authorization of the judge and will otherwise be rejected by the Clerk's Office.

2016 Comment

This Rule was amended to add subdivision (a).

2015 Comment

The following Local Forms are available: Chapter11 Plan; Chapter 11 Small Business Debtor's Combined Plan of Reorganization [or Liquidation] and Disclosure Statement; and Individual Debtor's Chapter 11 Combined Plan of Reorganization [or Liquidation] and Disclosure Statement.